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For Immediate Release

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Notice of Revisions to Full-Year Financial Results Forecasts

ARCLANDS CORPORATION (the Company) announces that, reflecting its recent performance trends, among other factors, it has decided to revise the financial results forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 to February 28, 2026) that it announced on April 11, 2025 as described below.

1. Revision to consolidated financial results forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 to February 28, 2026)

(Unit: million yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated profit per share
Previous forecast (A)	335,000	19,300	19,000	11,600	186.19 yen
Revised forecast (B)	342,500	14,500	14,000	8,000	127.98 yen
Change (B - A)	7,500	-4,800	-5,000	-3,600	
Change (%)	2.2	-24.9	-26.3	-31.0	
(For reference) Consolidated financial results for the previous fiscal year (Fiscal year ended February 28, 2025)	315,727	16,231	19,169	10,126	162.55 yen

2. Reasons for the revisions

Housing-related (retail, wholesale, and real estate) financial results for the nine months ended November 30, 2025 were positively affected by the front-loaded consolidation of Pets First Holdings Co., Ltd. and the opening of new Lopia (franchise) stores in the retail business. The food service business also performed well thanks to fair menus and campaigns in addition to opening of new restaurants. As a result, consolidated net sales are expected to exceed the forecast.

Meanwhile, on the profit front, despite efforts to reduce expenses through the digitization of sales promotions and streamlining of logistics in the housing-related sector, these efforts were not sufficient to absorb the impact of upward pressure on costs, such as new store opening costs, personnel expenses, utilities expenses, and rents. In the food service business as well, the gross profit margin declined due to a higher-than-expected cost of sales ratio mainly caused by higher rice prices, resulting in sluggish growth in consolidated operating profit, ordinary profit, and profit attributable to owners of parent.

Since the above trend is expected to continue in the third quarter and beyond, and financial results are expected to be lower than the previous forecasts, the Company has revised the forecast value for each item as shown above.

End